



Cincinnati Bell™

221 E. Fourth St.
PO Box 3381
Cincinnati, Ohio 45201-3381

April 14, 2014

Mr. Jeff Derouen
Executive Director
Public Service Commission of Kentucky
211 Sower Boulevard
Frankfort, Kentucky 40601

RECEIVED

APR 6 - 2015

**PUBLIC SERVICE
COMMISSION**

Dear Mr. Derouen:

Cincinnati Bell Wireless (CBW) hereby provides notice describing the transaction entered into between CBW and Verizon Wireless.

On April 7, 2014 CBW announced that it had entered into an agreement to sell to Verizon Wireless all of its right, title and interest in its wireless spectrum licenses for cash. In addition, Verizon Wireless will assume certain CBW tower lease obligations. The purchase transaction is subject to customary closing conditions, including regulatory approval by the Federal Communications Commission.

CBW expects to continue to provide wireless service for 8-12 months from the time of signing. CBW will lease back the spectrum it is selling for a period of time following FCC approval and the closing of the purchase transaction, during which it will wind down its wireless network operations and assist its wireless customers in transitioning their service arrangements to Verizon Wireless or other wireless providers. CBW will notify its customers with further details regarding this transition assistance around the time of the closing, which is expected to be in the second half of 2014. When CBW shuts down its network operations, CBW will file a notice with the Kentucky PSC to relinquish its registration.

Should you have any questions, please do not hesitate to call or email me.

Sincerely,

Ted Heckmann
Managing Director – Regulatory & Government Affairs
ted_heckmann@cibell.com
513-397-1375 (office)
513-608-7624 (mobile)
513-421-1367 (fax)

Cincinnati Bell

<Name>
<Address>
<City><State><Zip>
Wireless Account #:
September 8, 2014

RECEIVED

APR 6 2015

PUBLIC SERVICE
COMMISSION

Dear <Name>,

As you may be aware, on April 7, 2014, we announced that we signed an agreement to sell our wireless spectrum to Verizon Wireless. The sale has received FCC approval and we will be moving forward with the transaction. The Cincinnati Bell Wireless network will remain in operation until **February 28, 2015**.

What about other Cincinnati Bell services?

The sale only affects your wireless services. Cincinnati Bell will continue its long tradition of providing communication, entertainment and IT services to our customers. The Cincinnati Bell retail stores will serve as a great venue for experiencing our Fioptics TV and Internet products.

What actions should you take?

You can continue to use Cincinnati Bell Wireless until February 28, 2015; however, you will need to transfer your service to another wireless carrier of your choice no later than this date. We would be happy to help you with the transition of your service in our Cincinnati Bell stores. To assist in the smooth transition of your account, we will waive all wireless Early Termination Fees, provide a trade-in quote on your phone's current value through Cellular Recycler LLC, and provide unlock codes for your device(s) if available. Assistance is available by visiting your nearest Cincinnati Bell retail store, which is located at <nearest store address>. For a complete list of locations, please visit CincinnatiBell.com/locations. More information can also be found on our FAQ page at CincinnatiBell.com/CBW.

I want to take a moment to thank you for being a loyal Cincinnati Bell Wireless customer. While our wireless business may be changing, one thing remains the same – our dedication to you, our customer. We are committed to continue providing you with the best communication and entertainment services available and we look forward to serving you for many years to come.

Sincerely,



Ted Torbeck
President and CEO, Cincinnati Bell